

02.09.2026

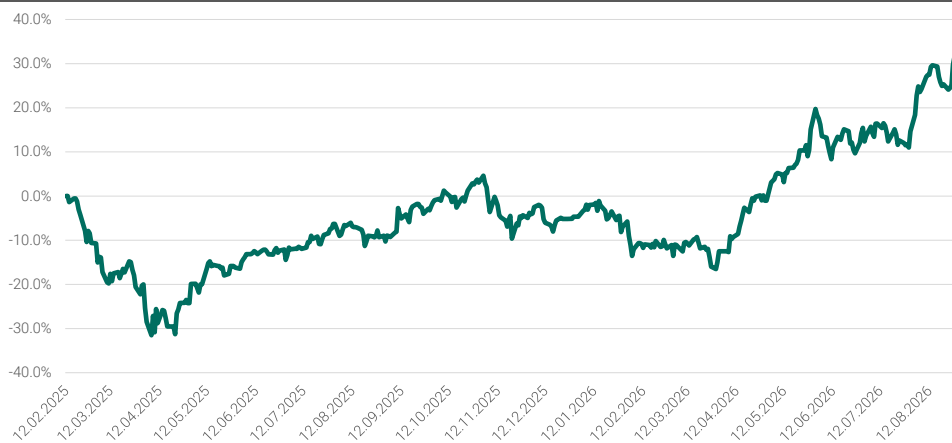


ERIYA
with you.

Big Data

CH1400890682

PERFORMANCE

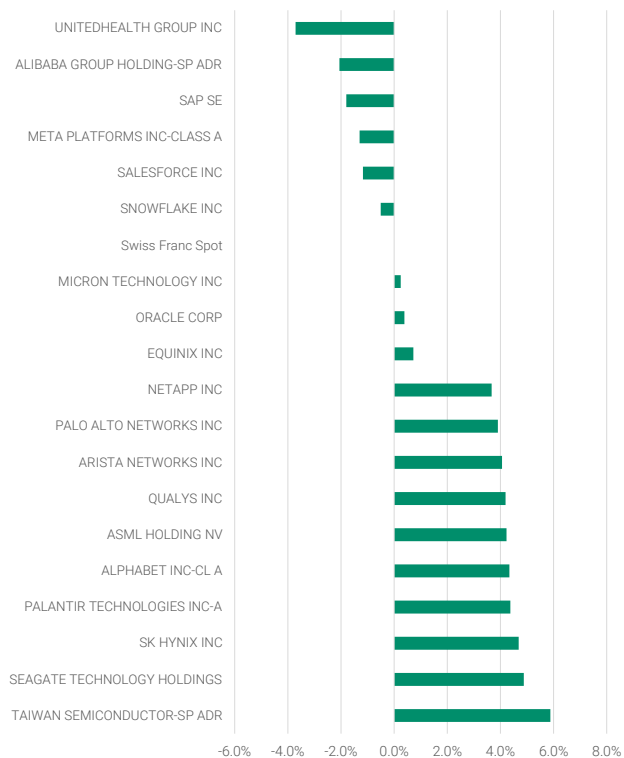


NAV	130.33
NAV Date	31.08.2026

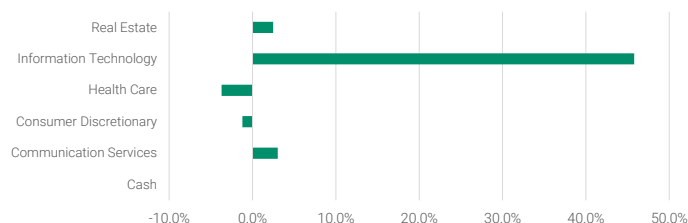
Period	Performance
YTD	36.70%
1M	13.66%
3M	10.88%
6M	49.02%
1Y	35.98%
SI	30.33%

CONTRIBUTION

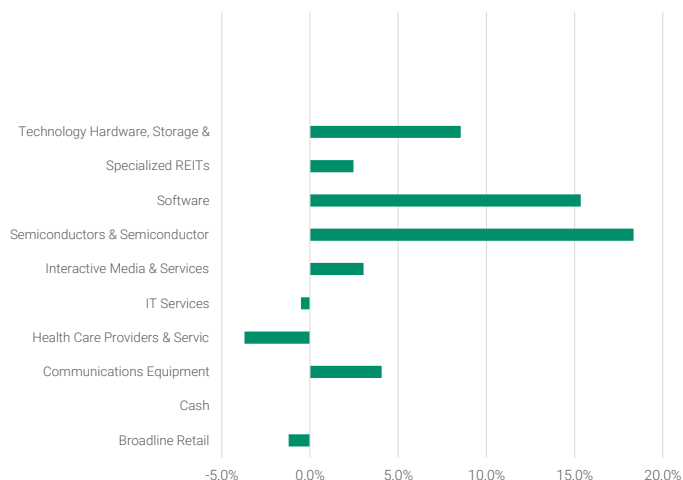
TOP 10 / BOTTOM 10



SECTORS



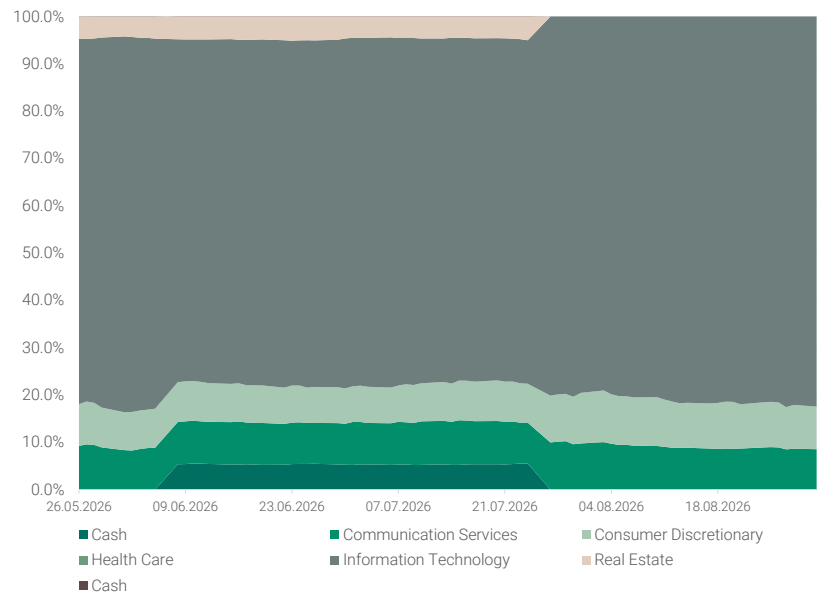
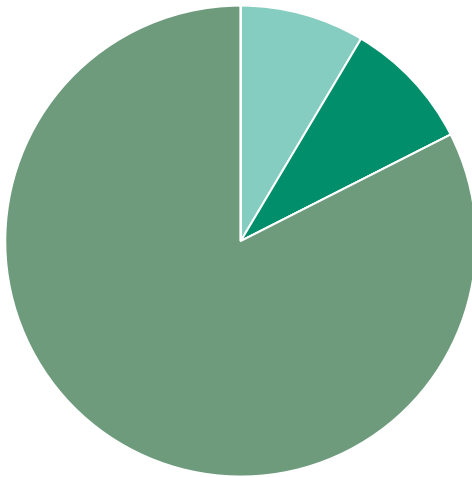
INDUSTRY



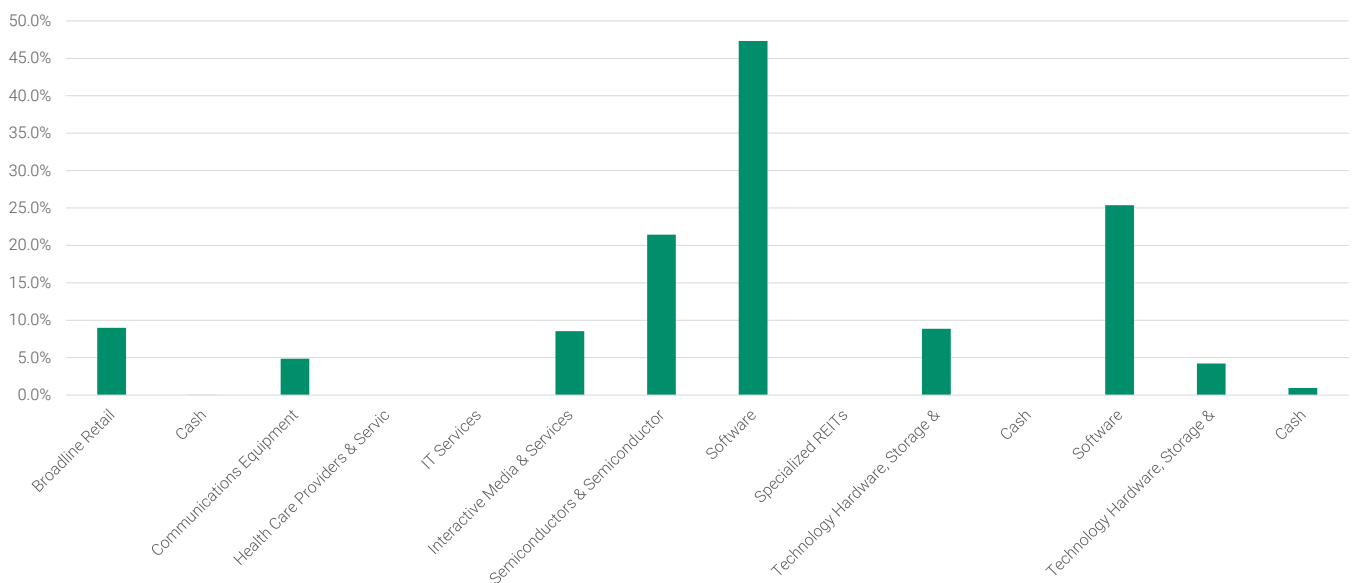
POSITIONING

NAME	WEIGHT	PB	PE	DvD YIELD	FoF YIELD	MARGIN	LEVERAGE	BUY REC	HOLD REC	SELL REC	TARGET	LAST PRICE
SALESFORCE INC	6.6%	5.5	27.8	0.7%	6.6%	20.1%	29.9%	46	15	2	272.6	257.5
GUIDEWIRE SOFTWARE INC	6.2%	12.4	88.8	0.0%	2.0%	3.4%	49.1%	13	2	0	210.2	204.8
QUALYS INC	6.1%	10.6	29.7	0.0%	5.1%	33.2%	9.3%	5	15	1	176.6	186.1
PALANTIR TECHNOLOGIES INC-A	6.1%	42.6	149.8	0.0%	0.8%	31.6%	3.1%	25	8	2	201.1	186.4
SAP SE	5.9%	4.7	27.0	1.4%	4.1%	26.1%	17.0%	25	5	2	202.1	190.9
MICROSOFT CORP	5.6%	8.4	30.0	0.7%	1.8%	46.8%	29.1%	68	4	0	572.2	507.3
ZSCALER INC	5.6%	12.0	0.0	0.0%	3.2%	-4.8%	99.9%	39	10	0	200.6	188.4
PALO ALTO NETWORKS INC	5.1%	9.9	239.3	0.0%	1.7%	6.1%	9.1%	49	11	1	393.1	382.1
ARISTA NETWORKS INC	4.9%	15.9	59.2	0.0%	2.2%	42.8%	0.0%	33	2	1	245.0	195.7
AMAZON.COM INC	4.8%	5.0	35.5	0.0%	-0.4%	11.2%	41.3%	77	4	0	328.6	259.8
NVIDIA CORP	4.8%	23.5	32.1	0.1%	2.3%	60.4%	7.3%	78	2	1	322.8	220.8
NETAPP INC	4.8%	26.4	28.5	1.1%	5.2%	24.2%	202.3%	9	12	0	193.0	185.3
ALPHABET INC-CL A	4.5%	6.7	32.8	0.3%	1.3%	32.0%	15.7%	67	7	0	428.2	339.4
TAIWAN SEMICONDUCTOR-SP ADR	4.3%	0.0	0.0	0.8%	0.0%	50.8%	19.6%	29	1	0	551.0	415.3
ASML HOLDING NV	4.3%	25.6	52.3	0.5%	1.8%	34.6%	22.7%	36	4	2	2'027.5	1'451.8

SECTOR WEIGHTS



INDUSTRIES



RISK

NAME	RISK CONTRIBUTION	Volatility
PALANTIR TECHNOLOGIES II	10.0%	62.0%
ZSCALER INC	7.8%	59.1%
MICRON TECHNOLOGY INC	7.0%	73.9%
ARISTA NETWORKS INC	6.5%	54.9%
SALESFORCE INC	6.4%	41.5%
GUIDEWIRE SOFTWARE INC	6.2%	50.1%
PALO ALTO NETWORKS INC	5.7%	41.7%
NVIDIA CORP	5.4%	42.1%
QUALYS INC	5.3%	44.8%
SEAGATE TECHNOLOGY HOL	4.8%	65.2%
NETAPP INC	4.7%	43.0%
TAIWAN SEMICONDUCTOR-S	4.4%	40.2%
MICROSOFT CORP	4.0%	29.5%
AMAZON.COM INC	4.0%	34.7%
META PLATFORMS INC-CLAS	3.5%	39.9%

OVERALL	
Maximum Drawdown	31.5%
Volatility p.a.	27.4%
Sharpe Ratio	0.65
Skewness	0.16
Kurtosis	5.47

CORRELATION *(relative Returns to Basket)*

SALESFORCE INC	1.00	0.68	0.51	0.36	0.47	0.54	0.54	0.55	0.11	0.38	0.28	0.36	0.32	0.13	-0.14
GUIDEWIRE SOFTWARE INC	0.68	1.00	0.47	0.35	0.44	0.48	0.52	0.45	0.11	0.26	0.16	0.32	0.24	0.09	-0.14
QUALYS INC	0.51	0.47	1.00	0.26	0.27	0.45	0.50	0.53	0.10	0.35	0.21	0.38	0.31	0.16	-0.03
PALANTIR TECHNOLOGIES INC-A	0.36	0.35	0.26	1.00	0.13	0.38	0.37	0.39	0.29	0.31	0.40	0.25	0.27	0.29	-0.04
SAP SE	0.47	0.44	0.27	0.13	1.00	0.34	0.25	0.15	-0.14	0.13	-0.01	0.11	0.16	-0.05	-0.13
MICROSOFT CORP	0.54	0.48	0.45	0.38	0.34	1.00	0.39	0.50	0.24	0.59	0.46	0.36	0.46	0.39	0.04
ZSCALER INC	0.54	0.52	0.50	0.37	0.25	0.39	1.00	0.61	0.19	0.23	0.23	0.31	0.23	0.10	-0.12
PALO ALTO NETWORKS INC	0.55	0.45	0.53	0.39	0.15	0.50	0.61	1.00	0.29	0.37	0.38	0.43	0.35	0.29	0.04
ARISTA NETWORKS INC	0.11	0.11	0.10	0.29	-0.14	0.24	0.19	0.29	1.00	0.31	0.43	0.34	0.23	0.46	0.17
AMAZON.COM INC	0.38	0.26	0.35	0.31	0.13	0.59	0.23	0.37	0.31	1.00	0.50	0.36	0.66	0.49	0.16
NVIDIA CORP	0.28	0.16	0.21	0.40	-0.01	0.46	0.23	0.38	0.43	0.50	1.00	0.32	0.44	0.70	0.25
NETAPP INC	0.36	0.32	0.38	0.25	0.11	0.36	0.31	0.43	0.34	0.36	0.32	1.00	0.32	0.37	0.12
ALPHABET INC-CL A	0.32	0.24	0.31	0.27	0.16	0.46	0.23	0.35	0.23	0.66	0.44	0.32	1.00	0.48	0.17
TAIWAN SEMICONDUCTOR-SP ADR	0.13	0.09	0.16	0.29	-0.05	0.39	0.10	0.29	0.46	0.49	0.70	0.37	0.48	1.00	0.43
ASML HOLDING NV	-0.14	-0.14	-0.03	-0.04	-0.13	0.04	-0.12	0.04	0.17	0.16	0.25	0.12	0.17	0.43	1.00
	SALESFORCE INC	GUIDEWIRE SOFTWARE INC	QUALYS INC	PALANTIR TECHNOLOGIES INC-A	SAP SE	MICROSOFT CORP	ZSCALER INC	PALO ALTO NETWORKS INC	ARISTA NETWORKS INC	AMAZON.COM INC	NVIDIA CORP	NETAPP INC	ALPHABET INC-CL A	TAIWAN SEMICONDUCTOR-SP ADR	ASML HOLDING NV

ORBIS

NAME	TOTAL	Quality		Trend		Value			Risk	
		Classic	AI	Alpha	Relative Momentum	Alpha Potential	Anti Cyclical	Earning Cycle	Statistical Arbitrage	Diversification
SALESFORCE INC	C	C	D	B	B	C	B	C	D	B
GUIDEWIRE SOFTWARE INC	B	C	B	B	B	C	B	D	C	A
QUALYS INC	B	B	C	A	A	D	D	C	C	B
PALANTIR TECHNOLOGIES INC-A	A	B	A	A	B	B	B	C	C	C
SAP SE	C	B	C	B	C	C	B	C	D	C
MICROSOFT CORP	C	C	C	B	B	D	C	C	C	C
ZSCALER INC	C	D	D	B	C	C	B	C	C	B
PALO ALTO NETWORKS INC	C	D	A	A	A	C	D	D	C	C
ARISTA NETWORKS INC	B	B	B	A	B	B	D	C	E	C
AMAZON.COM INC	C	C	C	B	B	C	C	D	C	C
NVIDIA CORP	B	C	B	B	B	B	A	C	D	C
NETAPP INC	C	C	C	B	A	C	D	C	D	C
ALPHABET INC-CL A	B	C	B	B	C	C	C	C	A	C
TAIWAN SEMICONDUCTOR-SP ADR	A	B	B	B	B	C	B	A	C	C
ASML HOLDING NV	C	C	B	B	B	C	D	C	B	C